

## Programme

### Monday 25<sup>th</sup> November

9.00- 9.15: *Registration*

9.15 - 9.30: Opening Remarks by **Carlo Altomonte** (SDA Bocconi, BAFFI and IEP) and **Gianmarco Ottaviano** (Boroli Chair Bocconi, BAFFI and IGIER)

#### Session I: Economic Security of Global Value Chains

9.30 - 10.15: **Andrea Linarello** (Bank of Italy):  
"Inputs in Geopolitical Distress: a Risk Assessment  
Based on Micro Data"

10.15 - 11.00: **Petia Topalova** (International  
Monetary Fund): "Changing Global Linkages:  
A New Cold War?"

11.00 - 11.15: *Coffee Break*

#### Session II: Competitive Friendly Industrial Policies

11.15 - 12.00: **Daniel Gros** (IEP Bocconi): "EU  
Innovation Policy - How to Escape the Middle  
Technology Trap"

12.00 - 12.45: **Thierry Mayer** (Sciences Po):  
"Industrial Policies for Multi-stage Production:  
the Battle for Battery-powered Vehicles"

12.45 - 13.45: *Light Lunch*

13.45 - 14.15: *Optional Campus Tour*

14.30 - 15.15: **Carolina Villegas** (Esade Business  
School): "Supply Chain Disruptions: the  
Propagation and Economic Costs of ESG Shocks"

#### Session III: Greening Value Chains and Developing Sovereign Technologies in Green Industries

15.15 - 16.00: **Balázs Muraközy** (University of Liverpool  
Management School): "Chinese Import Competition  
and Innovation by European Firms: Evidence  
from Cross-Country Surveys"

16.00 - 16.30: *Coffee Break*

16.30 - 17.15: **Lionel Fontagné** (Paris School of  
Economics - University Paris 1 Panthéon-Sorbonne): "The  
Many Channels of Firm's Adjustment to Energy Shocks  
Evidence from France"

17.15 - 17.30: *Open Discussion*

# Global Challenges International Workshop: "Industrial Policy and Trade Disruption"

25-26<sup>th</sup> November 2024  
SDA Bocconi  
Room E1.06  
First floor  
Via Sarfatti 10  
20136 Milan, Italy

## Programme

**Tuesday 26<sup>th</sup> November**

### Policy Session

9.00 - 9.45: **Antoine Dechezleprêtre** (OECD):  
"Industrial Strategies for the Green Transition"?

9.45 - 10.30: **Christoph Weiss** (EIB): "Resilience  
of Value Chains"

10.30 - 11.00: *Coffee Break*

11.00 - 11.45: **Ralph Ossa** (WTO): "Industrial Policy  
and the Rules-Based Trading System"

### Policy Panel

11.45 - 12.45:

Chair: **Giorgio Barba Navaretti** (University of Milan  
and LdA)

Panelists:

**Marco Buti** (European University Institute);

**Daniel Gros** (IEP Bocconi);

**Paolo Pasimeni** (EC DG GROW);

**Lukasz Rawdanowicz** (OECD);

**Debora Revoltella** (EIB)

# Global Challenges International Workshop:

## "Industrial Policy and Trade Disruption"

25-26<sup>th</sup> November 2024  
SDA Bocconi  
Room E1.06  
First floor  
Via Sarfatti 10  
20136 Milan, Italy

Organised by Centro Studi Luca d'Agliano (LdA), Baffi Centre and the Achille and Giulia Boroli Chair in European Studies of Bocconi University, European Investment Bank and European Commission DG Grow in collaboration with

the Department of Economics, Management and Quantitative Methods - University of Milan, the Department of Economics, Managements and Statistics (DEMS) - University of Milan Bicocca, the Department of Management, Economics and Industrial Engineering (DIG) - Politecnico di Milano, and the Department of Economics of the University of Insubria

Supported by UniCredit Foundation and Fondazione Compagnia di San Paolo  
as part of the "Global Challenges" network